

Rule 3018-2

Chapter 11 Confirmation - Requirements under 11 U.S.C. § 1129

(a) Requirements. For the court to confirm a plan under Chapter 11, the proponent of a plan must file with the court the 'Statement under 11 U.S.C. § 1129' which must substantially conform with LBF D.

(1) At least seven (7) working days prior to the hearing on confirmation the plan proponent must file a statement regarding the requirements of 1129(a) and the list of outstanding pre-petition tax claims, other priority claims and expenses of administration; and

(2) At least seven (7) working days before the hearing on confirmation, the plan proponent must file the list of acceptances and rejections, and the computation of acceptances and rejections. If a case has more than one hundred (100) potential voting parties, the proponent shall contact the Clerk's office regarding the time frame for filing the above mentioned items.

(b) Proof of Service. The plan proponent shall file the 1129 Statement with the Clerk's office and serve notice of such filing along with a copy of the 1129 statement that shows the date of filing upon the United States Trustee and all parties who have filed objections to confirmation, at least five (5) business days prior to the hearing on confirmation.