

CLASS _____

COMPUTATION OF ACCEPTANCES AND REJECTIONS

[NOTE: A separate form must be prepared for each class of claims]

The following figures are based on acceptances and rejections received from creditors.

CLASS OF CLAIMS:

- Impaired*
- Unimpaired (deemed to have accepted)

*If the impaired box has been checked, please fill out the remainder of the form

Total amount of acceptances:* \$ _____

Total amount of rejections:* \$ _____

Total amount of acceptances and rejections: \$ _____

Percentage of amount of acceptances: _____ %

(total amount of acceptances divided by the total amount of acceptances and rejections)

Number of creditors filing acceptances:* _____

Number of creditors filing rejections:* _____

Total number of acceptances and rejections: _____

Percentage of creditors filing acceptances: _____ %

(total number of acceptances divided by the total number of acceptances and rejections)

*Exclude "insiders" (as defined in 11 U.S.C. § 101(31)) and claims that are contingent, unliquidated and/or disputed if the creditor has not filed a proof of claim)